

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

May 4, 2011

DAVE & BUSTERS, INC.

(Exact name of registrant as specified in its charter)

Missouri

(State or other jurisdiction
of incorporation)

001-15007

(Commission
File Number)

43-1532756

(IRS Employer
Identification No.)

**2481 Manana Drive
Dallas, TX 75220**

(Address of Principal Executive Offices)
(Zip Code)

Registrant's telephone number, including area code: **(214) 357-9588**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

The information set forth below under Item 7.01 "Regulation FD Disclosure" is hereby incorporated by reference into this Item 2.02.

Item 7.01 Regulation FD Disclosure

On May 4, 2011, Dave & Buster's, Inc. (the "Company") issued a press release announcing the Company's expectations for its comparable store sales performance for the first quarter of fiscal 2011 versus the same period in fiscal 2010, and that there were no outstanding borrowings under the revolving credit portion of its senior secured credit facility as of May 1, 2011. A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

The information furnished in Items 2.02 and 7.01 of this Current Report on Form 8-K shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. Furthermore, the information furnished in Items 2.02 and 7.01 of this Current Report on Form 8-K shall not be deemed to be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended.

Item 9.01 Exhibits

(d) Exhibits

Exhibit	Description
99.1	Press release dated May 4, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DAVE & BUSTER'S, INC.

Date: May 4, 2011

By: /s/ Jay L. Tobin
Jay L. Tobin
Senior Vice President, General Counsel
and Secretary



Exhibit 99.1

News Release

For further information contact:
Geraldyn DeBusk
Halliburton Investor Relations
972-458-8000

Dave & Buster's, Inc. Reports Comparable Store Sales and Other Information for its Fiscal 2011 First Quarter

DALLAS—May 4, 2011—Dave & Buster's, Inc. (the "Company"), a leading operator of high volume entertainment/dining complexes, today announced that for the first quarter of fiscal 2011 ended May 1, 2011, the Company estimates that its comparable store sales increased 6% versus the same period in fiscal 2010. Additionally, the Company announced that as of May 1, 2011, there were no outstanding borrowings under the revolving credit facility portion of its senior secured credit facility.

Founded in 1982 and headquartered in Dallas, Texas, the Company is the premier national owner and operator of high-volume venues that offer interactive entertainment options for adults and families, such as skill/sports-oriented redemption games and technologically advanced video and simulation games, combined with a full menu of high quality food and beverages. The Company currently has stores in 24 states and Canada. For additional information on the Company, please visit www.daveandbusters.com.

The statements contained in this release that are not historical facts are forward-looking statements. These forward-looking statements involve risks and uncertainties and, consequently, could be affected by our level of indebtedness, general business and economic conditions, the impact of competition, the seasonality of the company's business, adverse weather conditions, future commodity prices, guest and employee complaints and litigation, fuel and utility costs, labor costs and availability, changes in consumer and corporate spending, changes in demographic trends, changes in governmental regulations, unfavorable publicity, our ability to open new stores and acts of God.
