FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

**OMB APPROVAL** OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person*     SMITH STERLING R						2. Issuer Name and Ticker or Trading Symbol DAVE & BUSTERS INC [ DAB ]									5. Relationship of Repor (Check all applicable) Director			10% Owne		
(Last) (First) (Middle) 1303 HOUSTON COURT						3. Date of Earliest Transaction (Month/Day/Year) 06/17/2005									X Officer (give title Officer (specify below)  Sr VP of Operations					
(Street) SOUTHLAKE TX 76092					4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)									ividual or Joint/Group Filing (Check Applicable  Form filed by One Reporting Person  Form filed by More than One Reporting  Person					
(City)	(S	-	(Zip)																	
			le I - No			_			<del>-</del>	, Dis	<del>-</del>					1				
1. Title of Security (Instr. 3)  2. Transac Date (Month/Date)						ar)   i	2A. Deemed Execution Date, if any (Month/Day/Year)		Code	Transaction Code (Instr.		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4 5)			5. Amou Securitie Benefici Owned F Reporter	es ally Following	Form (D) o	ı: Direct r Indirect ıstr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
									Code	v	Amount	(A) d (D)	Pric	се	Transact (Instr. 3	tion(s)			(111341. 4)	
Common Stock 06/1					7/2005	5			M		10,00	00 A	\$	7.25	10,000			D		
Common Stock 06				06/17	/2005				M		2,400	0 A	\$1	4.08	12,400			D		
Common Stock 06/17					7/2005	/2005					9,800	0 D	\$	§1 <del>9</del>	2,600			D		
Common Stock 06/17/					7/2005	′2005					2,400	0 D	\$	§1 <del>9</del>	200			D		
Common Stock 06/17/2					7/2005	2005					200	D	\$1	9.18	0			D		
		-	Гable II -								osed of converti				wned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Day	d Date,	1. Fransac	ransaction ode (Instr.		umber vative urities uired or oosed O) (Instr. and 5)	6. Date Expirati	5. Date Exercisa Expiration Date Month/Day/Yea		7. Title a of Securi Underlyi Derivativ	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	ly	Ownership Form: Direct (D) or Indirect (I) (Instr. 4	Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title	Amou or Numb of Share	oer						
Stock Option (right to buy)	\$7.25	06/17/2005			M			10,000	04/12/2	000	04/12/2010	Common Stock	20,0	00	\$7.25	86,567	7	D		
Stock Option (right to buy)	\$14.08	06/17/2005			M			2,400	02/03/1	997	02/03/2007	Common Stock	2,40	00	\$14.08	84,167	7	D		

**Explanation of Responses:** 

Sterling R. Smith

06/20/2005

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

 $<sup>^{\</sup>star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).