SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL						
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1. Name and Addres	1 0	Person*	2. Issuer Name and Ticker or Trading Symbol <u>DAVE & BUSTERS INC</u> [DAB]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner			
(Last) 1502 CROWLE	(First) Y	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 06/27/2005		Officer (give title below) Sr VP Procurement &	Other (specify below) & Developme		
(Street) ARLINGTON TX 76012		76012	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line) X	idual or Joint/Group Filin Form filed by One Rep Form filed by More tha	orting Person		
(City)	(State)	(Zip) Table I - Non-Der	vative Securities Acquired, Disposed of, or Benef	ficially	Person			

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)				5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150.4)
Common Stock	06/27/2005		М		8,000	A	\$8.62	29,500	D	
Common Stock	06/27/2005		М		10,000	A	\$7.25	39,500	D	
Common Stock	06/28/2005		М		8,786	A	\$ <mark>6.1</mark>	48,286	D	
Common Stock	06/27/2005		М		11,214	A	\$ <mark>6.1</mark>	59,500	D	
Common Stock	06/27/2005		S		11,214	D	\$17	48,286	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of 6. Date Exercisable and 7. Title and Amount 8. Price of 9. Number of 11. Nature 2 3. Transaction 3A. Deemed л 5. Number 10. Expiration Date (Month/Day/Year) Ownership Derivative _. Conversion Execution Date, .. Transaction Securities Derivative Date derivative of Indirect (Month/Day/Year) Derivative Underlying Derivative Security Security or Exercise if anv Code (Instr. Security Securities Form: Beneficial Direct (D) or Indirect Beneficially Owned Following (Instr. 3) Price of Derivative (Month/Day/Year) 8) Securities (Instr. 5) Ownership (Instr. 4) Acquired (A) or Disposed (Instr. 3 and 4) Security (I) (Instr. 4) Reported of (D) (Instr 3, 4 and 5) Transaction(s) (Instr. 4) Amount or Number Date Expiration of Exercisable Date Shares Code v (A) (D) Title Stock Option (right to buy) Commor \$8.62 06/27/2005 Μ 8,000 03/30/2001 03/30/2011 8,000 \$8.62 77,500 D Stock Stock Option Commor \$7.25 06/27/2005 Μ 10.000 04/12/2000 04/12/2010 10,000 \$7.25 67,500 D Stock (right to buy) Stock Option Commor 12/14/2001 12/14/2011 20,000 \$6.1 06/27/2005 Μ 8,786 **\$6 1** 58,714 D (right to Stock buy) Stock Option Commor 06/27/2005 12/14/2001 12/14/2011 \$6.1 Μ 11,214 20,000 \$<u>6.1</u> 47,500 D (right to Stock buy)

Explanation of Responses:

Bryan L. Spain

** Signature of Reporting Person Date

06/28/2005

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.