

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): October 31, 2003

DAVE & BUSTER'S, INC.  
(Exact name of registrant as specified in its charter)

MISSOURI  
(State of  
incorporation)

0000943823  
(Commission File  
Number)

43-1532756  
(IRS Employer  
Identification Number)

2481 MANANA DRIVE  
DALLAS TX 75220  
(Address of principal executive offices)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (214) 357-9588

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits. The following are filed as Exhibits to this Report.

99.1 Dave & Buster's, Inc. News Release dated October 31, 2003

ITEM 9. REGULATION FD DISCLOSURE.

On October 31, 2003, the Company issued a news release regarding the closing of its amended and restated credit facility. A copy of the news release is furnished herewith as Exhibit 99.1.

Limitation on Incorporation by Reference: In accordance with general instruction B.2 of Form 8-K, the information in this report is furnished under Item 9 and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liability of that section.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DAVE & BUSTER'S, INC.

Date: October 31, 2003

By: /s/ John S. Davis

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John S. Davis  
Senior Vice President & General Counsel

NEWS RELEASE

FOR IMMEDIATE RELEASE  
FOR MORE INFORMATION CONTACT:  
GERALYN DEBUSK OR JEFF ELLIOTT  
Halliburton Investor Relations  
972-458-8000

DAVE & BUSTER'S, INC. ANNOUNCES AMENDED  
CREDIT AGREEMENT

DALLAS, October 31, 2003--Dave & Buster's, Inc. (NYSE: DAB), a leading operator of upscale restaurant/entertainment complexes, today announced that it has amended the terms of its credit agreement with a syndicate of banks led by Fleet National Bank. The agreement consists of a \$45 million revolving credit facility and a \$15 million amortizing Term A loan. The amended facility includes standard covenants, which are less restrictive than those in the previous facility. This senior bank facility is in addition to the \$30 million private placement of 5.0% convertible subordinated notes issued by the Company in August.

"We are very pleased with this amended credit facility," stated Buster Corley, CEO of Dave & Buster's. "We can now begin to implement plans for modest new store growth as the economy improves."

W.C. Hammett, CFO of Dave & Buster's, added, "We received a favorable response from the bank group to this facility. We were able to improve our covenants in this agreement to give us more flexibility in the future to manage our capital needs."

Bank One, N.A, served as Documentation Agent. Other banks in the syndicate are Frost National Bank and Southwest Bank of Texas, N.A.

Celebrating over 20 years of operations, Dave & Buster's was founded in 1982 and is one of the country's leading upscale, restaurant/entertainment concepts with 33 locations throughout the United States and Canada. Additionally, Dave & Buster's has international agreements for the Pacific Rim, the Middle East and Mexico.

Forward-Looking Statements

Certain information contained in this press release includes forward-looking statements. Forward-looking statements include statements regarding our expectations, beliefs, intentions, plans, projections, objectives, goals, strategies, future events or performance and underlying assumptions and other statements which are other than statements of historical facts. These statements may be identified, without limitations, by the use of forward-looking terminology such as "may," "will," "anticipates," "expects," "projects," "believes," "intends," "should," or comparable terms or the negative thereof. All forward-looking statements included in this press release are based on information available to us on the date hereof. Such statements speak only as of the date hereof. These statements involve risks and uncertainties that could cause actual results to differ materially from those described in the statements. These risks and uncertainties include, but are not limited to, the following: our ability to open new high-volume restaurant/entertainment complexes; our ability to raise and access sufficient capital in the future; changes in consumer preferences, general economic conditions or consumer discretionary spending; the outbreak or continuation of war or other hostilities involving the United States; potential fluctuation in our

quarterly operating result due to seasonality and other factors; the continued service of key management personnel; our ability to attract, motivate and retain qualified personnel; the impact of federal, state or local government regulations relating to our personnel or the sale of food or alcoholic beverages; the impact of litigation; the effect of competition in our industry; additional costs associated with compliance with the Sarbanes-Oxley Act and related regulations and requirements; and other risk factors described from time to time in our reports filed with the SEC.

"Safe Harbor" Statement under the Private Securities Litigation Reform Act of 1995: Statements in this press release regarding Dave & Buster's business which are not historical facts are "forward-looking statements" that involve risks and uncertainties. For a discussion of such risks and uncertainties, which could cause actual results to differ from those contained in the forward-looking statements, see "Risk Factors" in the Company's Annual Report or Form 10-K for the most recently ended fiscal year.