

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): July 30, 2003

DAVE & BUSTER'S, INC.
(Exact name of registrant as specified in its charter)

MISSOURI
(State of
incorporation)

0000943823
(Commission File
Number)

43-1532756
(IRS Employer
Identification Number)

2481 MANANA DRIVE
DALLAS TX 75220
(Address of principal executive offices)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (214) 357-9588

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits. The following are filed as Exhibits to this Report.

99.1 Dave & Buster's, Inc. Press Release dated July 30, 2003

ITEM 9. REGULATION FD DISCLOSURE.

On July 30, 2003, the Company issued a news release regarding the execution of an agreement, subject to certain closing conditions, to acquire the business and assets of Funtime Hospitality Corp, its Canadian licensee. A copy of the news release is furnished herewith as Exhibit 99.1.

Limitation on Incorporation by Reference: In accordance with general instruction B.2 of Form 8-K, the information in this report is furnished under Item 9 and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liability of that section.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DAVE & BUSTER'S, INC.

Date: July 30, 2003

By: /s/ John S. Davis

John S. Davis
Senior Vice President & General Counsel

INDEX TO EXHIBITS

EXHIBIT NUMBER	DESCRIPTION
- - - - - - - - - - - 99.1	Dave & Buster's, Inc. Press Release dated July 30, 2003

NEWS RELEASE

FOR IMMEDIATE RELEASE
FOR MORE INFORMATION CONTACT:
GERALYN DEBUSK OR JEFF ELLIOTT
Halliburton Investor Relations
972-458-8000

DAVE & BUSTER'S SIGNS AGREEMENT TO ACQUIRE ASSETS
OF CANADIAN LICENSEE

DALLAS, July 30, 2003 -- Dave & Buster's (NYSE: DAB) today announced it has entered into an agreement to purchase the Dave & Buster's business and assets of its Canadian licensee, Funtime Hospitality Corp., for approximately US\$3.6 million, subject to adjustment, plus the assumption of certain liabilities. The agreement is subject to various closing conditions, including completion of due diligence, obtaining of all necessary corporate approvals and consents, and approval of the seller's shareholders. The transaction is expected to close in October and will terminate Funtime's rights to license and develop Dave & Buster's locations in Canada.

Under the terms of the transaction, the company will take over the operations of the 65,000 sq. ft. Dave & Buster's location in The Interchange shopping center in Concord, a suburb of Toronto, Ontario. Opened in June 2000, this restaurant and entertainment complex is the company's first Canadian location and includes the same combination of upscale menu, traditional games and state-of-the-art interactive entertainment as Dave & Buster's company-owned operations in the U.S.

"We are pleased to have the opportunity to develop our presence in the Canadian market by purchasing this existing and established Dave & Buster's location," said Dave & Buster's CEO, Buster Corley. "By implementing enhanced operating efficiencies and substantially reducing overhead, we anticipate that this acquisition will be immediately accretive to earnings and contribute approximately \$0.02 to \$0.04 in earnings per share in the first full year of operations."

About Dave & Buster's
Founded in 1982, Dave & Buster's is one of the country's leading upscale, restaurant/entertainment concepts, with 32 Dave & Buster's locations throughout the United States. Additionally, Dave & Buster's has international development and license agreements for the Pacific Rim, Canada the Middle East and Mexico. Further information, including the current investor presentation, can be found on the Company's Web site, www.daveandbusters.com.

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Forward-Looking Statements

Certain information contained in this press release includes forward-looking statements. Forward-looking statements include statements regarding our expectations, beliefs, intentions, plans, projections, objectives, goals, strategies, future events or performance and underlying assumptions and other statements which are other than statements of historical facts. These statements may be identified, without limitations, by the use of forward looking terminology such as "may," "will," "anticipates," "expects," "projects," "believes," "intends," "should," or comparable terms or the negative thereof. All forward-looking statements included in this press release are based on information available to us on the date hereof. Such statements speak only as of the date hereof. These statements involve risks and uncertainties that could cause actual results to differ materially from those described in the statements. These risks and uncertainties include, but are not limited to, the following: our ability to open new high-volume restaurant/entertainment complexes; our ability to raise and access sufficient capital in the future; changes in consumer preferences, general economic conditions or consumer discretionary spending; the outbreak or continuation of war or other hostilities involving the United States; potential fluctuation in our quarterly operating result due to seasonality and other factors; the continued service of key management personnel; our ability to attract, motivate and retain qualified personnel; the impact of federal, state or local government regulations relating to our personnel or the sale of food or alcoholic beverages; the impact of litigation; the effect of competition in our industry; additional costs associated with compliance with the Sarbanes-Oxley Act and related regulations and requirements; and other risk factors described from time to time in our reports filed with the SEC.

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