

[ ] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction (b).

| OMB APPROVAL             |                    |
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or  
Section 30(f) of the Investment Company Act of 1940

-----  
1. Name and Address of Reporting Person\*

Lewis Jane

-----  
(Last) (First) (Middle)

c/o Cay House, P.O. Box N7776

-----  
(Street)

Lyford Cay, New Providence, Bahamas

-----  
(City) (State) (Zip)

-----  
2. Issuer Name and Ticker or Trading Symbol

Dave & Busters, Inc. (DAB)

-----  
3. IRS or Social Security Number of Reporting Person (Voluntary)

-----  
4. Statement for Month/Year

December, 2000

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5. If Amendment, Date of Original (Month/Year)

-----  
6. Relationship of Reporting Person(s) to Issuer  
(Check all applicable)

[ ] Director [X] 10% Owner  
[ ] Officer (give title below) [ ] Other (specify below)

-----  
7. Individual or Joint/Group Filing (Check Applicable Line)

[X] Form filed by One Reporting Person  
[ ] Form filed by More than One Reporting Person

TABLE I -- NON-DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIALLY OWNED

| 1. Title of Security<br>(Instr. 3)          | 2. Trans-<br>action<br>Date<br>(Month/<br>Day/<br>Year) | 3. Trans-<br>action<br>Code<br>(Instr. 8)<br>-----<br>Code V | 4. Securities Acquired (A)<br>or Disposed of (D)<br>-----<br>Amount (A) or Price<br>(D) | 5. Amount of<br>Securities<br>Beneficially<br>Owned at<br>End of<br>Month<br>(Instr.<br>3 and 4) | 6. Owner-<br>ship<br>Form:<br>Direct<br>(D) or<br>Indirect<br>(I)<br>(Instr. 4) | 7. Nature<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---------------------------------------------|---------------------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|----------------------------------------------------------------|
| Common Stock, \$0.01 par<br>value per share | 12/20/00                                                | S                                                            | 10,000 D \$9.75                                                                         |                                                                                                  |                                                                                 |                                                                |
| Common Stock, \$0.01 par<br>value per share | 12/22/00                                                | S                                                            | 20,000 D \$9.125                                                                        | 1,392,100                                                                                        | I                                                                               | (1)                                                            |

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FORM 4 (continued)

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g. puts, calls, warrants, options, convertible securities)

| 1.                                               | 2.                                                                                      | 3.                                                   | 4.                                                        | 5.                                                                                                                           | 6.                                                                                    | 7.                                                                                                                                | 8.                                                            | 9.                                                                                 | 10.                                                                                                       | 11.                                                            |
|--------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|
| Title of<br>Derivative<br>Security<br>(Instr. 3) | Conver-<br>sion or<br>Exercise<br>Price of<br>Deriv-<br>ative<br>Security<br>(Instr. 3) | Trans-<br>action<br>Date<br>(Month/<br>Day/<br>Year) | Trans-<br>action<br>Code<br>(Instr. 8)<br>-----<br>Code V | Number of<br>Derivative<br>Securities<br>Acquired (A)<br>or Disposed<br>of (D)<br>(Instr. 3,<br>4 and 5)<br>-----<br>(A) (D) | Date Exer-<br>cisable and<br>Expiration<br>Date (Month/<br>Day/Year)<br>-----<br>Date | Title and<br>Amount of<br>Underlying<br>Securities<br>(Instr. 3<br>and 4)<br>-----<br>Amount<br>or Num-<br>ber of<br>Title Shares | Price<br>of<br>Deriv-<br>ative<br>Secur-<br>ity<br>(Instr. 5) | Number of<br>Derivative<br>Securities<br>Owned at<br>End of<br>Month<br>(Instr. 4) | Ownership<br>Form of<br>Deriv-<br>ative<br>Security:<br>Direct<br>(D) or<br>Indirect<br>(I)<br>(Instr. 4) | Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |

## EXPLANATION OF RESPONSES:

- (1) The securities reported herein are held by Mandarin, Inc. Joseph Lewis and Jane Lewis are the shareholders and directors of Mandarin, Inc. This filing shall not be deemed an admission that the Reporting Person is, for the purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the beneficial owner of any securities covered by this statement. The entire amount of Mandarin, Inc.'s holdings is reported herein.

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

/s/ Jane Lewis

2/7/01

\*\*Signature of Reporting Person

Date

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.